

施羅德證券投資信託股份有限公司 函

受文者：如行文單位

發文日期：中華民國115年3月20日

發文字號：施羅德業字第1150000068號

速別：普通件

密等及解密條件或保密期限：

附件：如文

主旨：謹通知本公司總代理之「施羅德環球基金系列一新興市場股債收息」併入「施羅德環球基金系列一環球收益成長」事宜，詳後說明，請查照。

說明：

- 一、本公司總代理之「施羅德環球基金系列一新興市場股債收息」（下稱「消滅基金」）擬與「施羅德環球基金系列一環球收益成長」（下稱「存續基金」）合併，並以「施羅德環球基金系列一環球收益成長」為存續基金，業經金融監督管理委員會金管證投字第1150332400號核准（附件一）。
- 二、本合併案之合併生效日為2026年8月19日。
- 三、存續基金之交易不受本合併案影響。
- 四、消滅基金因應本合併案之重要交易時程如下：
 - (一)自2026年3月23日台灣時間下午5時起，停止受理「新投資人」申購（含定時定額）或轉入消滅基金之申請。
 - (二)自2026年7月29日台灣時間下午5時起，停止受理「既有投資人」申購（含定時定額）或轉入消滅基金之申請。
 - (三)自2026年8月12日台灣時間下午5時起，停止受理「既有投資人」贖回或轉換至其他施羅德基金之申請。

(四)自2026年8月20日(基金交易日)起,原消滅基金投資人得申請贖回或轉換於存續基金之股份。

五、若存續基金之投資人無意於在合併後持有存續基金,請於2026年8月18日台灣時間下午5時前申請贖回或轉換;若消滅基金之投資人無意於在合併後持有存續基金,請於2026年8月12日台灣時間下午5時前申請贖回或轉換,境外基金公司將依公開說明書條款免費執行該贖回或轉換指示。惟請注意,手續費後收級別(U級別)持有未滿三年贖回,仍將依持有期間收取遞延銷售手續費。

六、有關本合併案之詳細說明請詳附件二「境外基金公司致股東通知信」。

七、謹請 查照轉知。

正本:法商法國巴黎銀行台北分公司、高雄銀行信託部、星展(台灣)商業銀行股份有限
限公司、彰化商業銀行股份有限公司、凱基商業銀行股份有限公司、中國信託
商業銀行股份有限公司、國泰世華商業銀行股份有限公司、信託部、
玉山商業銀行股份有限公司、安泰商業銀行股份有限公司、合作金庫商業銀
行、第一商業銀行股份有限公司、遠東國際商業銀行股份有限公司、台北富邦
商業銀行股份有限公司、華南商業銀行股份有限公司、滙豐(台灣)商業銀行股份
有限公司、華泰商業銀行股份有限公司、京城商業銀行股份有限公司、臺灣土
地銀行股份有限公司、兆豐國際商業銀行股份有限公司、板信商業銀行股份有
限公司、渣打國際商業銀行股份有限公司、上海商業儲蓄銀行股份有限公司、陽
信商業銀行股份有限公司、理財商品部、臺灣新光商業銀行股份有限公司、陽
信商業銀行股份有限公司、台新國際商業銀行股份有限公司、聯邦商業銀行股
份有限公司、台新國際商業銀行股份有限公司、聯邦商業銀行股份有限公司、
瑞士商業銀行股份有限公司、王道商業銀行股份有限公司、群益金鼎證券股
份有限公司、富達證券股份有限公司、富邦綜合證券股份有限公司、凱基證
券股份有限公司、永豐金證券股份有限公司、元大證券股份有限公司、新加坡
瑞銀證券股份有限公司、台北分公司、鉅亨證券投資顧問股份有限公司、國
泰綜合證券股份有限公司、基富通證券股份有限公司、全球人壽保險股份有
限公司、法商法國巴黎人壽保險股份有限公司、台灣分公司、國泰人壽保
險股份有限公司、法商法國巴黎人壽保險股份有限公司、安達國際人壽保險
股份有限公司、第一人壽保險股份有限公司、富邦人壽保險股份有限公司、宏
泰人壽保險股份有限公司、三商美邦人壽保險股份有限公司、台灣人壽保
險股份有限公司、南山人壽保險股份有限公司、元大人壽保險股份有限公司、
新光人壽保險股份有限公司、投資企劃部、凱基人壽保險股份有限公司、合
作金庫人壽保險股份有限公司、保誠人壽保險股份有限公司、英屬百慕達商
友邦人壽保險股份有限公司、香港上海匯豐證券股份有限公司、好好證券
股份有限公司、連

副本:

處章

聯

董事長 謝誠晃

謝誠晃

金融監督管理委員會 函

受文者：施羅德證券投資信託股份

生)

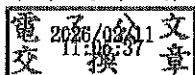
發文日期：中華民國115年2月11日
發文字號：金管證投字第1150332400號
速別：普通件
密等及解密條件或保密期限：
附件：

主旨：所請為在國內總代理之「施羅德環球基金系列新興市場股債收息基金(Schroder ISF Emerging Markets Multi-Asset)」併入「施羅德環球基金系列環球收益成長基金(Schroder International Selection Fund Multi-Asset Growth and Income)」一案，同意照辦，並請依說明事項辦理，請查照。

說明：

- 一、依據貴公司115年1月26日施羅德信字第115006號函辦理。
- 二、貴公司應依境外基金管理辦法第12條第6項規定，於事實發生日起3日內經由本會指定之資訊傳輸系統(<https://www.fundclear.com.tw>)完成公告。
- 三、若盧森堡主管機關嗣後有未同意本案合併事項之情事，請儘速向本會申報。

正本：施羅德證券投資信託股份有限公司（代表人謝誠晃先生）
副本：中華民國證券投資信託暨顧問商業同業公會（代表人尤昭文先生）



News about your investment

> Schroder International Selection Fund Emerging Markets Multi-Asset will merge into Schroder International Selection Fund Multi-Asset Growth and Income

We are writing to inform you of some changes to your investment.

The board of directors of Schroder International Selection Fund (SISF) has approved this merger and this notice. **This merger will not significantly impact your investment and no action is required**, although you may wish to take one of the optional actions described below.

Fund merger — Option to take action ends 12 August 2026 at 13:00 CET

Background and rationale for the merger The Merging Fund is similar to the Receiving Fund and is part of the same fund range. Both funds have the same investment manager and are categorised as a "Multi-Asset Fund" with multi-asset strategies. The Merging Fund has had minimal inflows since its launch in April 2015, and we do not believe there is scope to increase the low level of assets under management. We believe that merging these two funds should enhance cost efficiencies and provide potential economies of scale that will benefit the shareholders of both funds and be in their best interests.

Your options

1. **Take no action.** Your shares in the Merging Fund will automatically be converted to shares of the Receiving Fund. A Key Information Document (KID) for the Receiving Fund is enclosed. A merger statement will be mailed to you within 10 days of the merger date. Going forward your investment will be in the name of the Receiving Fund.
2. **Switch to a different fund within the same fund range.** To do this, you need to send a dealing request to the transfer agent, who must receive and accept them before the deadline shown on the right. Read the KID for any fund you consider switching to and the prospectus for more complete information.
3. **Liquidate your investment.** As with option 2, you need to send a request to redeem your shares to the transfer agent, who must receive and accept it before the deadline.

If you choose option 2 or 3, the transfer agent will process your switch or redemption requests free of charge according to the prospectus. However, local distributors, paying agents, correspondent banks, or similar agents may charge you transaction fees in some countries. They may also have an earlier deadline for receiving your request than the one indicated, and we recommend that you check with them to ensure that your instructions reach the transfer agent before the deadline.

Unsure which option makes sense for you? Other questions? Consider asking your financial adviser, tax adviser or local Schroders representative. All three options described above could have tax consequences.

The most recent KID and prospectus of both funds, as well as an electronic copy of this notice, are available online at [schroders.com](https://www.schroders.com) or from the management company.

The merger

Merging Fund Schroder International Selection Fund Emerging Markets Multi-Asset

Receiving Fund Schroder International Selection Fund Multi-Asset Growth and Income

Deadline by which we must receive any switch/redemption requests 12 August 2026 at 13:00 CET

Merger date 19 August 2026

The fund range

Name Schroder International Selection Fund (SISF)

Fund type UCITS

Registration number (RCS Luxembourg) B-8202

Management company Schroder Investment Management (Europe) S.A.

5, rue Höhenhof
L-1736 Senningerberg
Grand Duchy of Luxembourg

Phone +352 341 342 202

Fax +352 341 342 342

The transfer agent

Name and address for sending switch/redemption requests HSBC Continental Europe, Luxembourg

18, Boulevard de Kockelscheuer
L-1821 Luxembourg
Grand Duchy of Luxembourg

Phone +352 40 46 46 500

Email simeutransferagency@lu.hsbc.com

Timeline



An audit report will be prepared by the approved statutory auditor in relation to the merger and will be available free of charge upon request from the management company.

On the merger date, the assets appearing on the balance sheet of the Merging Fund at the close of business that day will be transferred to the Receiving Fund. The value of the shares you own in the Merging Fund and the new shares you receive in the Receiving Fund will be the same, but you may receive a different number of shares. The exchange ratio of the merger will be the result of the ratio between the net asset value of the relevant class of the Merging Fund and the net asset value or initial issue price of the relevant class of the Receiving Fund as of the merger date. The shares you will receive from the Receiving Fund will be in the share class which corresponds to the one in which you are currently invested.

Any accrued income relating to the Merging Fund's shares at the time of the merger will be included in the calculation of the final net asset value per share of the Merging Fund and will be accounted for after the merger in the net asset value per share of the Receiving Fund. All outstanding liabilities and the assets of the Merging Fund will be valued in accordance with the valuation principles contained in the articles and the prospectus of SISF on the merger date. The Receiving Fund will not bear any additional income, expenses and liabilities attributable to the Merging Fund accruing after the merger date.

A full summary of which Merging Fund share classes will be merged into which Receiving Fund share classes can be found below.