

施羅德證券投資信託股份有限公司 函

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密等及解密條件或保密期限：

附件：境外基金公司致股東通知信

主旨：通知本公司總代理之「施羅德環球基金系列－環球收息債券」及「施羅德環球基金系列－歐洲永續價值股票」（以下合稱「本基金」）變更配息政策乙事，詳後說明，請查照。

說明：

- 一、依據境外基金公司通知，本基金之配息政策經評估檢討後決定變更，受此變更影響之本基金級別及其配息政策變動以及「施羅德環球基金系列－歐洲永續價值股票」之級別名稱配息類型代碼變動等資訊，請詳附件「境外基金公司致股東通知信」說明。
- 二、本基金之新配息政策將自西元（下同）2022年9月份之配息開始生效（基準日為2022年9月28日，付款日為2022年10月11日）。
- 三、如貴公司投資人無意於新配息政策生效後繼續持有本基金，可於2022年9月28日下午5時正交易截止時間前進行贖回或轉換，境外基金公司將依據公開說明書規定免費執行贖回或轉換指示。
- 四、謹請查照轉知。

正本：法商法國巴黎銀行台北分公司、高雄銀行信託部、星展(台灣)商業銀行股份有限公司、彰化商業銀行股份有限公司、花旗(台灣)商業銀行股份有限公司、凱基商業銀行股份有限公司、中國信託商業銀行股份有限公司個人信託部、國泰世

Schroders

施羅德環球基金系列
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本信函為境外基金公司致股東通知信之中文簡譯摘要，僅供台灣投資人參考，文義如與英文版股東通知信有任何差異或不一致的地方，請以英文版本為準。

2022年8月25日

親愛的股東：

施羅德環球基金系列（「本公司」）- 環球收息債券及歐洲永續價值股票變更部分級別的配息政策

我們茲致函通知閣下，我們最近進行檢討後已決定更改施羅德環球基金系列-環球收息債券及施羅德環球基金系列-歐洲永續價值股票（合稱「本基金」）部分級別的配息政策。受影響的級別及其配息政策的變更以及施羅德環球基金系列-歐洲永續價值股票之級別名稱配息類型代碼¹載於本函件附錄。級別的配息頻率將不會變更。

此等更改將於2022年10月11日支付的配息而生效。此乃以2022年9月28日（配息基準日）持有相關級別股份為依據，並將適用於往後所有配息。

背景資料和原因

如公開說明書揭露，我們定期檢討固定配息級別，並保留權利作出更改。例如，當扣除支出後的投資收入較目標固定配息為高，我們可宣佈配發較高的金額。同樣地，我們如認為合適，可宣佈配發較目標固定配息為低的股息。

級別的費用將維持不變，而作出此等更改的費用（包括監管及股東溝通的費用）將由本公司的管理公司 Schroder Investment Management (Europe) S.A. 承擔。

贖回或轉換至其他施羅德基金

我們希望在此等更改後，閣下仍將選擇投資於本基金，但如閣下有意在更改生效前將閣下在本基金的持股贖回或轉換至本公司其他子基金或本基金其他級別，則閣下可於2022年9月28日（包括該日在內）

¹ 根據本公司公開說明書的規定，配息級別可能有不同的發行頻率或屬性，指定如下：
配息頻率：M = 每月，Q = 每季，S = 每半年，A = 每年
配息類型：F = 固定 或 V = 浮動

下午 5 時正（香港時間）交易截止時間前任何時間進行有關贖回或轉換。請確保閣下的贖回或轉換指示於此截止時間前送抵香港代表人。我們將根據本公司的公開說明書條款免費執行閣下的贖回或轉換指示，惟在某些國家，當地付款代理人、往來銀行或類似代理人可收取交易費用。當地代理人亦可實施一個較上述時間為早的當地交易截止時間，故請與該等代理人確定，以確保閣下的指示可於 2022 年 9 月 28 日下午 5 時正（香港時間）交易截止時間前送抵香港代表人。

我們建議股東閱讀本基金相關級別的產品資料概要及本公司的公開說明書，有關文件將可於 www.schroders.lu 查閱。

閣下如有任何疑問或需要更多資料，請致電施羅德投信客服專線電話(02) 8723 6888 查詢。

董事會

謹啟

附錄

變更配息政策之級別列表(下表僅列示台灣註冊之級別)

施羅德環球基金系列-環球收息債券 Schroder ISF Global Credit Income

| ISIN | 級別貨幣 | 中英文級別名稱 | 變更前 配息政策(每年配息率) | 變更後 配息政策(每年配息率) |
|--------------|-------|---------------------------------------|--------------------|--------------------|
| LU1514167136 | 美元 | A - 月配固定 A Distribution (MF) | 每月配發 4.50% | 每月配發 5.25% |
| LU1514168969 | 澳幣避險 | A - 月配固定(C)* A Distribution (MFC)* | 每月配發 4.50% ± 貨幣利差* | 每月配發 5.25% ± 貨幣利差* |
| LU1884787869 | 南非常避險 | A - 月配固定(C)* A Distribution (MFC)* | 每月配發 4.50% ± 貨幣利差* | 每月配發 5.25% ± 貨幣利差* |
| LU1884787604 | 美元 | U - 月配固定 U Distribution (MF) | 每月配發 4.75% | 每月配發 5.25% |
| LU1884787786 | 澳幣避險 | U - 月配固定(C)* U Distribution (MFC)* | 每月配發 4.75% ± 貨幣利差* | 每月配發 5.25% ± 貨幣利差* |
| LU1884787943 | 南非常避險 | U - 月配固定(C)* U Distribution (MFC)* | 每月配發 4.75% ± 貨幣利差* | 每月配發 5.25% ± 貨幣利差* |
| LU1514167219 | 美元 | C - 月配固定 C Distribution (MF) | 每月配發 4.50% | 每月配發 5.25% |

* 這是指可能適用於配息的溢價或扣減。當貨幣避險級別的利率較本基金基礎貨幣的利率為高，配息可能包括溢價。因此，當貨幣避險級別的利率較本基金基礎貨幣的利率為低，配息可能會被扣減。溢價或扣減的金額將基於利率之差別而定，不屬本基金投資目標或投資政策的一部份。

施羅環球基金系列 - 歐洲永續價值股票 Schroder ISF European Sustainable Value

| ISIN | 級別貨幣 | 變更前 中英文級別名稱 | 變更後 中英文級別名稱 | 變更前 配息政策(每年配息率) | 變更後 配息政策(每年配息率) |
|--------------|------|-----------------------------------|-----------------------------------|--------------------|--------------------|
| LU0012050729 | 歐元 | A - 季配固定 A Distribution (QF) | A - 季配浮動 A Distribution (QV) | 每季配發 4.00% | 每季浮動配息 |
| LU0981932782 | 美元避險 | A - 月配固定 A Distribution (MF) | A - 月配浮動 A Distribution (MV) | 每月配發 4.00% | 每月浮動配息 |
| LU0315084102 | 歐元 | A1 - 季配固定 A1 Distribution (QF) | A1 - 季配浮動 A1 Distribution (QV) | 每季配發 4.00% | 每季浮動配息 |
| LU1031140988 | 美元避險 | A1 - 月配固定 A1 Distribution (MF) | A1 - 月配浮動 A1 Distribution (MV) | 每月配發 4.00% | 每月浮動配息 |
| LU0062905319 | 歐元 | C - 季配固定 C Distribution (QF) | C - 季配浮動 C Distribution (QV) | 每季配發 4.00% | 每季浮動配息 |

25 August 2022

Dear Shareholder,

Schroder International Selection Fund (the "Company") - changes to the distribution policy of certain share classes (the "Share Classes")

We are writing to inform you that following a recent review, we have decided to change the distribution policy for the Share Classes of the following sub-funds: Schroder ISF Global Credit Income, Schroder ISF Global Credit High Income and Schroder ISF European Sustainable Value (together the "Funds"). The affected Share Classes and the changes to their distribution policies as well as to their denominations¹ with respect to Schroder ISF European Sustainable Value are detailed in the appendix of this letter. The distribution frequency of the Share Classes will not change.

These changes will come into effect for the distributions due to be paid on **11 October 2022**. This is in accordance with the number of shares held by shareholders on the record date **28 September 2022** and will apply to all distributions going forward.

As disclosed in the Company's prospectus, we periodically review the fixed distribution Share Classes and reserve the right to make changes. For example if the investment income after expenses is higher than the target fixed distribution, we may declare the higher amount to be distributed. Equally, we may deem it is appropriate to declare a dividend lower than the target fixed distribution.

The Share Classes fees will remain unchanged and the costs of making these changes including regulatory and shareholder communication costs will be borne by Schroder Investment Management (Europe) S.A. which is the Company's management company.

Redeeming or switching your shares to another Schroders fund

We hope that you will choose to remain invested in the Fund following these changes, but if you do wish to redeem your holding in the Fund or to switch into another of the Company's sub-funds or share classes before the changes become effective you may do so at any time up to and including deal cut-off on **28 September 2022**. Please ensure that your redemption or switch instruction reaches HSBC Continental Europe, Luxembourg ("HSBC") before this deadline. HSBC will execute your redemption or switch instructions in accordance with the provisions of the Company's prospectus, free of charge, although in some countries local paying agents, correspondent banks or similar agents might charge transaction fees. Local agents might also have a local deal cut-off which is earlier than that described above, so please check with them to ensure that your instructions reach HSBC before the deal cut-off given above.

¹ According to the provisions of the Company's prospectus, distribution Share Classes may be issued with different distribution frequencies or attributes which are designated as follows:

Distribution frequency: M = monthly, Q = quarterly, S = semiannual, A = annual
Distribution type: F = fixed or V = variable

We advise shareholders to read the Fund's key investor information document (the KIID) for the relevant Share Class and the Company's prospectus, which are available at www.schroders.lu.

If you have any questions or would like more information about Schroders' products please visit www.schroders.com or contact your local Schroders office, your usual professional adviser or Schroder Investment Management (Europe) S.A. on (+352) 341 342 202.

Yours faithfully,

The Board of Directors

Appendix

List of Share Classes with changing distribution policies in Schroder International Selection Fund

Global Credit Income

| ISIN | Share class currency | Share class | Current distribution policy per annum | Future distribution policy per annum |
|--------------|-----------------------------|-----------------------|--|---|
| LU1514167136 | USD | A Distribution (MF) | 4.50% paid monthly | 5.25% paid monthly |
| LU1933819796 | USD | A1 Distribution (MF) | 4.50% paid monthly | 5.25% paid monthly |
| LU1514167219 | USD | C Distribution (MF) | 4.50% paid monthly | 5.25% paid monthly |
| LU1514167482 | USD | I Distribution (MF) | 4.50% paid monthly | 5.25% paid monthly |
| LU1884787604 | USD | U Distribution (MF) | 4.75% paid monthly | 5.25% paid monthly |
| LU2371167987 | USD | Y Distribution (MF) | 4.75% paid monthly | 5.25% paid monthly |
| LU1514168969 | AUD Hedged | A Distribution (MFC)* | 4.50% paid monthly | 5.25% paid monthly |
| LU1884787786 | AUD Hedged | U Distribution (MFC)* | 4.75% paid monthly | 5.25% paid monthly |
| LU1514168027 | EUR Hedged | A Distribution (QF) | 3.00% paid quarterly | 3.25% paid quarterly |
| LU2152978297 | EUR Hedged | A Distribution (MF) | 3.00% paid monthly | 3.25% paid monthly |
| LU1514168290 | EUR Hedged | B Distribution (QF) | 3.00% paid quarterly | 3.25% paid quarterly |
| LU1514168373 | EUR Hedged | C Distribution (QF) | 3.00% paid quarterly | 3.25% paid quarterly |
| LU1514168456 | EUR Hedged | I Distribution (QF) | 3.00% paid quarterly | 3.25% paid quarterly |
| LU1514168530 | GBP Hedged | A Distribution (MF) | 4.00% paid monthly | 4.25% paid monthly |

| ISIN | Share class currency | Share class | Current distribution policy per annum | Future distribution policy per annum |
|--------------|-------------------------|-----------------------|---------------------------------------|--------------------------------------|
| LU1514168613 | GBP Hedged | C Distribution (MF) | 4.00% paid monthly | 4.25% paid monthly |
| LU1514168704 | GBP Hedged | I Distribution (MF) | 4.00% paid monthly | 4.25% paid monthly |
| LU1514167649 | HKD | A Distribution (MF) | 4.50% paid monthly | 5.25% paid monthly |
| LU2210346784 | PLN Hedged | A Distribution (QF) | 3.50% paid quarterly | 5.25% paid quarterly |
| LU1514169009 | CNY Hedged | A Distribution (MFC)* | 4.50% paid monthly | 5.25% paid monthly |
| LU1514168886 | SGD Hedged | A Distribution (MF) | 4.25% paid monthly | 4.50% paid monthly |
| LU1865293754 | SGD Hedged | C Distribution (MF) | 4.25% paid monthly | 4.50% paid monthly |
| LU2371168019 | SGD Hedged | Y Distribution (MF) | 4.25% paid monthly | 4.50% paid monthly |
| LU1884787869 | ZAR Hedged | A Distribution (MFC)* | 4.50% paid monthly | 5.25% paid monthly |
| LU1884787943 | ZAR Hedged | U Distribution (MFC)* | 4.75% paid monthly | 5.25% paid monthly |

Global Credit High Income

| ISIN | Share class currency | Share class | Current distribution policy per annum | Future distribution policy per annum |
|--------------|-------------------------|---------------------|---------------------------------------|--------------------------------------|
| LU0575582704 | USD | A Distribution (MF) | 5.75% paid monthly | 6.00% paid monthly |
| LU0619770406 | USD | B Distribution (MF) | 5.75% paid monthly | 6.00% paid monthly |
| LU2191242440 | HKD Hedged | A Distribution (MF) | 5.75% paid monthly | 6.00% paid monthly |

European Sustainable Value

| ISIN | Share class currency | Share class | New share class name (following change to distribution policy) | Current distribution policy per annum | Future distribution policy per annum |
|--------------|----------------------|-----------------------|--|---------------------------------------|--------------------------------------|
| LU0012050729 | EUR | A Distribution (QF) | A Distribution (QV) | 4.00% paid quarterly | Variable paid quarterly (QV) |
| LU0315084102 | EUR | A1 Distribution (QF) | A1 Distribution (QV) | 4.00% paid quarterly | Variable paid quarterly (QV) |
| LU0062647861 | EUR | B Distribution (QF) | B Distribution (QV) | 4.00% paid quarterly | Variable paid quarterly (QV) |
| LU0062905319 | EUR | C Distribution (QF) | C Distribution (QV) | 4.00% paid quarterly | Variable paid quarterly (QV) |
| LU0968428051 | EUR | Z Distribution (QF) | Z Distribution (QV) | 4.00% paid quarterly | Variable paid quarterly (QV) |
| LU1056829481 | CNY Hedged | A Distribution (MFC)* | A Distribution (MVC)* | 4.00% paid monthly | Variable paid monthly (MVC)* |
| LU0981932865 | SGD Hedged | A Distribution (MF) | A Distribution (MV) | 4.00% paid monthly | Variable paid monthly (MV) |
| LU0981932782 | USD Hedged | A Distribution (MF) | A Distribution (MV) | 4.00% paid monthly | Variable paid monthly (MV) |
| LU1031140988 | USD Hedged | A1 Distribution (MF) | A1 Distribution (MV) | 4.00% paid monthly | Variable paid monthly (MV) |

* This refers to the premium or discount that may apply to the distribution. Distributions may include a premium when the interest rate of a currency hedged share class is higher than the fund's base currency interest rate. Consequently when the interest rate of a currency hedged share class is lower than the fund's base currency interest rate, the dividend may be discounted. The level of premium or discount is determined by differences in interest rates and is not part of the fund's investment objective or investment policy.

