

富蘭克林證券投資顧問股份有限公司 函

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受文者：各銀行信託部

發文日期：中華民國 112 年 2 月 8 日

發文字號：(112)富字第 02-016 號

速別：

密等及解密條件或保密期限：

附件：共 4 件

主旨：本公司總代理之富蘭克林坦伯頓全球投資系列之子基金之投資政策將修訂事宜，請 查照。

說明：

一、本公司接獲富蘭克林坦伯頓全球投資系列基金來函通知，於盧森堡註冊之富蘭克林坦伯頓全球投資系列以下兩檔基金將修訂投資政策，生效日為 2023 年 3 月 9 日。

1. 波灣富裕債券基金。
2. 歐洲非投資等級債券基金。

二、附件：

1. 波灣富裕債券基金-股東通知信函。
2. 波灣富裕債券基金-股東通知信函中譯本。
3. 歐洲非投資等級債券-股東通知信函。
4. 歐洲非投資等級債券-股東通知信函中譯本。

正本：各銀行信託部

副本：

董事長 嚴守白



FRANKLIN TEMPLETON INVESTMENT FUNDS
Société d'investissement à capital variable
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www.franklintempleton.lu

盧森堡，2023 年 2 月 8 日

富蘭克林坦伯頓全球投資系列 — 波灣富裕債券基金之投資政策修訂

親愛的股東，您好：

本信件旨在通知您，富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）之董事會已決定對富蘭克林坦伯頓全球投資系列 — 波灣富裕債券基金（以下稱「本基金」）之投資政策進行修訂，藉此投資經理公司得將本基金最多10%的淨資產投資於或有可轉換證券。

因此，本基金投資政策第三段的最後一句修訂如下，並自2023年3月9日起生效：

「本基金也可能投資於抵押貸款證券、資產擔保證券、可轉換債券和或有可轉換證券（或有可轉換證券的投資不超過基金淨資產的 10%）。」

對於本基金之管理方式、風險概況或綜合風險及報酬指標(SRRI)或收費均不會產生重大影響。新投資政策將反映在從線上或本公司註冊辦事處獲得之公開說明書的更新版本中。本基金的所有其他特徵保持不變。

您需要做什麼

如果您同意此決定，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理於2023 年3 月 9日之前收到的此類轉換或贖回要求。

需要更多資訊

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓基金集團的任何一般問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 www.franklintempleton.lu。若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

Craig Blair，富蘭克林坦伯頓國際服務有限公司執行長
富蘭克林坦伯頓全球投資系列基金之管理公司



**FRANKLIN
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Luxembourg, February 8, 2023

Amendment to the investment policy of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the "Company") has decided to amend the investment policy of the Franklin Gulf Wealth Bond Fund (the "Fund") to enable the investment manager to invest up to 10% of the Fund's net assets in contingent convertible securities.

Therefore, with effect from March 9, 2023, the last sentence of the third paragraph of the Fund's investment policy is amended as follows:

"The Fund may also purchase mortgage- and asset-backed securities, and convertible bonds and contingent convertible securities (investments in contingent convertible securities will not exceed 10% of the Fund's net assets)."

There will be no material impact on the way the Fund is managed, its risk profile or SRRI nor on the fees charged. The new investment policy will be reflected in an updated version of the prospectus of the Company, a copy of which will be available online or at the registered office of the Company, upon request. All other features of the Fund remain the same.

What you need to do

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by March 9, 2023.

Need more information?

Your dedicated Client Services Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our website at www.franklintempleton.lu or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

Best regards,

Craig Blair, Conducting Officer of Franklin Templeton International Services S.à r.l.
Management Company of Franklin Templeton Investment Funds



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盧森堡，2023 年 2 月 8 日

富蘭克林坦伯頓全球投資系列－歐洲非投資等級債券基金之投資政策修訂

親愛的股東，您好：

本信件旨在通知您，富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）之董事會已決定對富蘭克林坦伯頓全球投資系列－歐洲非投資等級債券基金（以下稱「本基金」）之投資政策進行修訂，藉以對或有可轉換證券的最大投資比例從本基金淨資產的 5% 上調至 10%。

因此，本基金投資政策第三段的最後一句修訂如下，並自2023年3月9日起生效：

「此外，本基金亦可輔助投資於可轉換證券及或有可轉換證券（或有可轉換證券的投資不超過基金淨資產的 5 10%）。」

對於本基金之管理方式、風險概況或綜合風險及報酬指標(SRRI)或收費均不會產生重大影響。新投資政策將反映在從線上或本公司註冊辦事處獲得之公開說明書的更新版本中。本基金的所有其他特徵保持不變。

您需要做什麼

如果您同意此決定，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理於2023 年3 月 9 日之前收到的此類轉換或贖回要求。

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富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓基金集團的任何一般問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 www.franklintempleton.lu。若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

Craig Blair，富蘭克林坦伯頓國際服務有限公司執行長
富蘭克林坦伯頓全球投資系列基金之管理公司



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Luxembourg, February 8, 2023

Amendment to the investment policy of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the "Company") has decided to amend the investment policy of the Franklin Euro High Yield Fund (the "Fund") to increase the maximum exposure of investments in contingent convertible securities from 5% to 10% of the Fund's net assets.

Therefore, with effect from March 9, 2023, the last sentence of the third paragraph of the Fund's investment policy is amended as follows:

*"In addition, the Fund may also invest on an ancillary basis in convertible securities and contingent convertible securities (investments in contingent convertible securities will not exceed 5 **10%** of the Fund's net assets)."*

There will be no material impact on the way the Fund is managed, its risk profile or SRRI nor on the fees charged. The new investment policy will be reflected in an updated version of the prospectus of the Company, a copy of which will be available online or at the registered office of the Company, upon request. All other features of the Fund remain the same.

What you need to do

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by March 9, 2023.

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Craig Blair, Conducting Officer of Franklin Templeton International Services S.à r.l.
Management Company of Franklin Templeton Investment Funds

