



Wells Fargo & Company

AUD Fixed rate notes 27 August 2024

Final Investor Term Sheet

Issuer:	Wells Fargo & Company
Issuer Rating:	A+/A2/AA-/AA (n/s/s/s) (S&P, Moodys, Fitch, DBRS)
Status of Notes:	Senior Notes constituting unsecured and unsubordinated obligations of the Issuer
Programme:	Australian Debt Issuer Programme (Information Memorandum dated 5 th September 2013)
Lead Managers:	National Australia Bank, Westpac Institutional Bank, Wells Fargo Securities
Issue Amount	AUD 200,000,000
Pricing Date:	19 August 2014
Settlement Date:	27 August 2014
Maturity Date:	27 August 2024
Format:	Fixed rates notes
Pricing Benchmark:	Semi-quarterly coupon matched asset swap
Re-Offer Spread to Benchmark:	+ 110 bps
Re-offer Yield:	4.8125%
Coupon:	4.75%
Re-Offer Capital Price:	99.508%
Redemption Amount:	100% of Outstanding Principal Amount
Coupon Payment Dates:	Each 27 August and 27 February until Maturity
Next Coupon Payment Date:	27 February 2015
Day Count Fraction:	RBA Bond Basis
Applicable Business Day Convention:	Following

ISIN Code:	AU3CB0223519
Common Code:	110257465
Business Day Convention:	London, New York and Sydney
Minimum Subscription:	The aggregate consideration payable by each offeree must be at least AUD500,000 or the offer must otherwise not require disclosure to investors under part 6D.2 or 7.9 of the Corporations Act 2001 of Australia
Denominations:	AUD 10,000
Governing Law (Notes):	New South Wales, Australia
Registrar:	Austraclear Services Limited
Settlement Eligibility:	Austraclear, Euroclear, Clearstream
Ex Interest Period:	Close of the Register at 5.00pm Sydney time on the 12th calendar day prior to Coupon Payment Date
Listing:	Unlisted
Taxation:	Notes not subject to Interest Withholding Tax
Other Terms and Conditions:	Please refer to the Information Memorandum dated 5 September 2013 and the Pricing Supplement for this issue for full terms and conditions. Copies are available from the Lead Manager on request

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