

駿利亨德森證券投資顧問股份有限公司 函

聯絡電話:(02)2171-1686

受文者：凱基商業銀行股份有限公司

發文日期：中華民國 111 年 6 月 14 日

發文字號：駿顧字第 20220029 號

附件：金融監督管理委員會核准函
股東通知書及其節譯文

主旨：駿利亨德森資產管理基金 - 駿利亨德森英達美國重點基金清算通知，詳如說明。

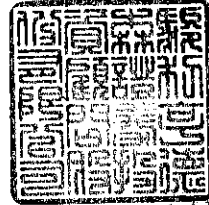
說明：

- 一、 謹通知駿利亨德森資產管理基金 - 駿利亨德森英達美國重點基金「本基金」將於 2022 年 9 月 28 日(生效日)關閉，關閉之原因為管理公司認為本基金目前規模過小，以致無法進行具成本效益之管理，且短期內增長之可能性低。截至西元 2022 年 5 月 31 日，本基金管理之資產為 1,590 萬美元。因此，根據管理公司之建議，本公司董事決定應有條理按計劃關閉本基金，以符股東最佳利益。此基金清算業經金融監督管理委員會核准在案（核准函詳附件一）。
- 二、 與本基金清算相關之費用及成本將由本基金之投資顧問 Janus Henderson Investors International Limited 負擔。與處分本基金投資相關之市場交易費用將由本基金負擔。
- 三、 本基金預計將於 2022 年 6 月 28 日正式發出股東通知函予所有股東通知有關此基金清算之相關事項。自該基金股東通知函發出日起，本基金不再受理申購、移轉或轉入本基金。本基金任何股份級別之所有股份將於西元 2022 年 9 月 28 日基金估值時點（通常為紐約時間下午 4 點）經強制贖回。基金之投資顧問可能於生效日前開始處分本基金資產，以利有條理地進行資產出售與本金返還。有關此次清算相關細節，請詳見附件二境外基金之股東通知書及其節譯文。
- 四、 本公司先行以本函通知 貴公司，以便 貴公司預先調整相關系統及作業程序等，並自 2022 年 6 月 28 日起停止接受 貴公司客

戶之申購、移轉或轉入本基金。本公司亦將於 2022 年 6 月 28 日
依境外基金之指示，再行發出正式之股東通知信予 貴公司。

以上，敬請查照。

駿利亨德森證券投資顧問股份有限公司



檔 號：
保存年限：

金融監督管理委員會 函

地址：22041新北市板橋區縣民大道2段7號1
8樓

承辦人：李文聖
電話：02-27747428
傳真：02-87734154

受文者：駿利亨德森證券投資顧問股份有限公司（代表人司德禮
(Scott Patrick Steele) 先生)

發文日期：中華民國111年6月2日
發文字號：金管證投字第1110342173號
速別：普通件
密等及解密條件或保密期限：
附件：

主旨：所請總代理之「駿利亨德森英達美國重點基金」(Janus
Henderson INTECH US Core Fund) 擬清算一案，同意照
辦，並請依說明事項辦理，請查照。

說明：

- 一、依據貴公司111年5月4日(111)統發字第18155號函及111
年5月26日補充說明辦理。
- 二、請依境外基金管理辦法第12條第6項規定，於事實發生日
起3日內經由本會指定之資訊傳輸系統(www.fundclear.co
m.tw) 辦理公告。

正本：駿利亨德森證券投資顧問股份有限公司(代表人司德禮(Scott Patrick Steele)
) 先生)

副本：中央銀行、中華民國證券投資信託暨顧問商業同業公會(代表人張錫先生)、臺
灣集中保管結算所股份有限公司(代表人林修銘先生)

電 2022/06/02
交 10:30 發: 20 章

(中譯文)

駿利亨德森資產管理基金（下稱「本公司」）

本公司係於1998年11月19日於愛爾蘭設立之可變資本投資公司，註冊號碼為296610。依可轉讓證券集體投資計劃規則，本公司經中央銀行（註：愛爾蘭中央銀行）授權為可轉讓證券集體投資計劃。

此係重要文件，請盡速閱讀。如果台端對本通知書之內文有疑問，請立即洽詢台端的證券經紀商、銀行經理、律師、會計師、客戶關係經理或其他獨立顧問。

若台端已出售或轉讓手中持有之駿利亨德森英達美國重點基金(Janus Henderson INTECH US Core Fund)所有股份，請儘速將本文件轉交買受人或受讓人，或轉交執行銷售或轉讓的證券商、銀行或其他代理人。

本文件內使用但未另行定義之詞彙，其意涵與西元2021年9月30日之公開說明書（下稱「公開說明書」）及駿利亨德森英達美國重點基金(Janus Henderson INTECH US Core Fund)之補充文件（下稱「補充文件」）內所定義之詞彙相同。董事對本通知書之精確性負責。

依據中央銀行（下稱「央行」）現行政策，本文件內容未經央行審核。

西元2022年6月22日

致各股東：

基金關閉—駿利亨德森英達美國重點基金(Janus Henderson INTECH US Core Fund)
（下稱「本基金」）

本公司謹以此函通知台端，依本公司章程第11(b)條及公開說明書規定，本公司擬於西元2022年9月28日（下稱「生效日」）關閉本基金。此決定之原因詳如下述。因台端持有本基金股份，故台端應閱讀本函，並瞭解關閉之影響及台端可行之選擇。

為何本公司決定關閉本基金？

本公司之管理公司亨德森管理公司（Henderson Management S.A.）（下稱「管理公司」），為滿足客戶期望及需求，持續對本公司子基金進行監控及評估。經審慎考慮，管理公司認為本基金目前規模過小，以致無法進行具成本效益之管理，且短期內增長之可能性低。截至西元2022年5月31日，本基金管理之資產為1,590萬美元。因此，根據管理公司之建議，本公司董事決定應有條理按計劃關閉本基金，以符股東

駿利亨德森資產管理基金
10 Earlsfort Terrace, Dublin 2, Ireland
T +353 1 920 1000
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最佳利益。

與本基金清算相關之費用及成本將由本基金之投資顧問Janus Henderson Investors International Limited負擔。與處分本基金投資相關之市場交易費用將由本基金負擔。

重要事項

自本通知函之日起，本基金不再受理申購、移轉或轉入本基金。亦請注意本基金任何股份級別之所有股份將於西元2022年9月28日基金估值時點（通常為紐約時間下午4點）經強制贖回。

基金之投資顧問可能於生效日前開始處分本基金資產，以利有條理地進行資產出售與本金返還。

請審慎閱讀並選擇以下任一選項：

一、不採取任何行動

若台端不採取任何行動，本基金之投資組合將進行清算，台端持有之本基金股份將以生效日最後估值點之價值依本公司所記錄之結算資訊返還予台端。

股份強制贖回及本基金之清算將依公開說明書之條款、公司章程及愛爾蘭法律進行。

本公司可能要求驗證或更新台端身份之文件(若本公司未持有該文件)。本公司收到該驗證前得延後付款。本公司通常係依本公司記錄中之指示進行付款。若台端已變更台端銀行帳戶而未通知本公司，請至上述提供之地址向註冊及轉讓代理人以書面確認台端最新資訊。

二、轉換台端股份

於生效日前之任何時點，台端得依公開說明書之規定，將台端本基金股份免費轉換為本公司任何其他子基金股份，惟此投資應為經許可之投資（包括於台端之國家）。依據公開說明書之規定，台端指定之子基金股份將以適用於該子基金之股價購買。台端於轉換至新子基金前，應閱讀新子基金之補充文件（取得途徑如下述）。

三、贖回台端股份

於生效日前，台端得依適用於本基金之公開說明書中所訂贖回程序，免費贖回台端本基金股份。

駿利亨德森資產管理基金
10 Earlsfort Terrace, Dublin 2, Ireland
T +353 1 920 1000
W janushenderson.com

其他資訊

任何轉換或贖回台端股份之指示，應透過以下提供之聯絡方式寄送予註冊及轉換代理人：

註冊及轉換代理人

International Financial Data Services (Luxembourg) S.A,

Bishops Square

Redmond's Hill

Dublin 2

Ireland

電話號碼：+353 1 242 5453

傳真號碼：+353 1 562 5537

就瑞士投資人而言，FIRST INDEPENDENT FUND SERVICES LTD. (址設 Klausstrasse 33, 8008 Zurich)為本公司之瑞士代表人。瑞士付款代理人為Banque Cantonale de Genève(址設17, quai de l' Ile, 1204 Geneva, Switzerland)。公開說明書摘錄本、瑞士主要投資人資訊、本公司之章程及年報與半年報得免費向瑞士代表人索取。

就德國投資人而言，Henderson Management S.A. (址設2 Rue de Bitbourg, L-1273 Luxembourg)為協力服務供應商，且相關公開說明書、主要投資人資訊、公司登記證書與組織章程及年報與半年報紙本得免費索取。

就比利時投資人而言，協力代理人為Henderson Management Société Anonyme (HMSA) (址設 2 Rue de Bitbourg, L-1273, Luxembourg。本公司之主要投資人資訊(英文版及法文版)、公開說明書、章程及經查核之年度財務報表與報告(英文版)得免費於本公司及協力代理人之登記營業處所取得。

就其他投資人而言，若就本通知書所載事項或文件有任何疑問，應按上述地址聯繫本公司，或於適當時應洽詢台端之投資顧問、稅務顧問及/或法律顧問。

敬祝 商祺

(簽名)

董事

駿利亨德森資產管理基金

駿利亨德森資產管理基金

10 Earlsfort Terrace, Dublin 2, Ireland

T +353 1 920 1000

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JANUS HENDERSON CAPITAL FUNDS plc (the "Company")

The Company is an investment company with variable capital incorporated in Ireland on 19 November 1998 under Registration No. 296610. The Company has been authorised by the Central Bank as a UCITS pursuant to the UCITS Regulations.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT ABOUT THE CONTENTS OF THIS NOTICE, PLEASE CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, RELATIONSHIP MANAGER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

IF YOU SOLD OR TRANSFERRED ALL OF YOUR UNITS IN JANUS HENDERSON INTECH US CORE FUND, PLEASE PASS THIS DOCUMENT TO THE PURCHASER OR TRANSFEREE OR TO THE STOCKBROKER, BANKS OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED AS SOON AS POSSIBLE.

THE TERMS USED BUT NOT OTHERWISE DEFINED IN THIS NOTICE SHALL HAVE THE SAME MEANINGS AS THOSE DEFINED IN THE PROSPECTUS DATED 1 MARCH 2022 (THE "PROSPECTUS") AND THE SUPPLEMENT FOR THE JANUS HENDERSON INTECH US CORE FUND. THE DIRECTORS ACCEPT RESPONSIBILITY FOR THE ACCURACY OF THIS NOTICE.

IN ACCORDANCE WITH THE CURRENT POLICY OF THE CENTRAL BANK, THIS DOCUMENT HAS NOT BEEN REVIEWED BY THE CENTRAL BANK.

28 June 2022

Dear Shareholder,

Fund Closure - Janus Henderson Intech US Core Fund (the "Fund")

We are writing to inform you that we intend to close the Fund on 28 September 2022 (the "Effective Date") in accordance with Article 11(b) of the Articles of Association of the Company and as set out in the Prospectus. The reason for this decision is set out below. As you own Shares in the Fund, it is important that you read this letter and understand the implications of the closure and the options available to you.

Why have we decided to close the Fund?

Henderson Management S.A., as the manager to the Company (the "Manager"), continuously monitors and performs assessments of the Company's sub-funds in terms of meeting client expectations and needs. After careful consideration, the Manager has concluded that the Fund is too small at its current size to be managed cost effectively and is unlikely to grow in the near future. The Fund's assets under management as at 31 May 2022 are \$15.9m. Accordingly, based upon the recommendation of the Manager the directors of the Company have determined that it is in the best interests of shareholders to proceed with an orderly and planned closure of the Fund.

Expenses and costs relating to the liquidation of the Fund will be borne by Janus Henderson Investors International Limited, the Fund's Investment Adviser. The market-related transaction costs associated with the disposal of the Fund's investments will be borne by the Fund.

Janus Henderson Capital Funds PLC

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Important Note

From the date of this letter, subscriptions and transfers or switches into the Fund will no longer be permitted. In addition, please note all shares held in any share class of the Fund as of the Fund's valuation point (normally 4pm, New York time) on 28 September 2022 will be compulsorily redeemed.

The Fund's Investment Adviser may begin the disposal of the Fund's assets prior to the Effective Date so as to effect an orderly sale of assets and return of capital.

PLEASE CAREFULLY READ AND CHOOSE ONE OF THE FOLLOWING OPTIONS:

i. Take no action

If you take no action, the Fund's portfolio will be liquidated and the value of your Shares in the Fund at the final valuation point on the Effective Date will be returned to you using the settlement details we hold on record.

The compulsory redemption of shares and termination of the Fund will be conducted in accordance with the terms of the Prospectus, the Articles of Association and Irish law.

We may require documentation to verify or update your identity if we do not already hold it. We may delay payment until we receive such verification. We will normally make payment in accordance with the standing instructions we hold on file. If you have changed your bank account and not informed us, please confirm your up-to-date details in writing to Registrar and Transfer Agent at the address provided above.

ii. Switch your Shares

You may switch your Shares in the Fund into shares of any other sub-fund(s) of the Company free of charge on any date up to the Effective Date in accordance with the provisions of the Prospectus, provided that such an investment is permitted, including in your country. The shares in the sub-fund(s) you specify will be purchased at the share price applicable to that sub-fund in accordance with the provisions of the Prospectus. Before you switch into a new sub-fund, it is important that you read the Supplement of the new sub-fund, which is available as described below.

iii. Redeem your Shares

You may redeem your Shares in the Fund free of charge up to the Effective Date in accordance with the redemption procedures set out in the Prospectus applicable to the Fund.

Additional Information

Any instruction to switch or redeem your Shares should be sent to the Registrar and Transfer Agent via the contact details provided below:

Janus Henderson Capital Funds PLC

10 Earlsfort Terrace, Dublin 2, Ireland

T +353 1 920 1000

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Registrar and Transfer Agent
International Financial Data Services (Luxembourg) S.A.
Bishops Square
Redmond's Hill
Dublin 2
Ireland
Telephone number: +353 1 242 5453
Fax number: +353 1 562 5537

For Swiss investors, FIRST INDEPENDENT FUND SERVICES LTD., Klausstrasse 33, 8008 Zurich is the Swiss representative of the Company. The Paying Agent in Switzerland is Banque Cantonale de Genève, 17, quai de l'Île, 1204 Geneva, Switzerland. The Extract Prospectus, the Swiss KIID, the Company's Articles as well as the annual and semi-annual reports may be obtained free of charge from the Swiss Representative.

For Shareholders in Germany, Henderson Management S.A., 2 Rue de Bitbourg, L-1273 Luxembourg is the facilities service provider and the relevant Prospectus and KIIDs, the Certificate of Incorporation and Memorandum and Articles of Association and the annual and semi-annual reports are available there free of charge in paper form.

For Belgian investors, the facilities agent is Henderson Management Société Anonyme (HMSA), 2 Rue de Bitbourg, L-1273, Luxembourg. The KIIDs (in English and French), the Prospectus, the Articles of association and the annual audited accounts and report (in English) of the Company can be obtained free of charge at the registered seat of the Company and the facilities agent.

For all other investors, should you have any questions relating to these matters or copies of documents, you should either contact us at the above address or alternatively you should contact your investment consultant, tax adviser and/or legal adviser as appropriate.

Yours sincerely,



Director
Janus Henderson Capital Funds plc

Janus Henderson Capital Funds PLC

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